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The Directors
ProCook Group Limited
Davy Way
Waterwells
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GL2 2BY

1 November 2021

Our ref: CFID/AH/APK

Peel Hunt LLP
7th Floor,
100 Liverpool St,
London
EC2M 2AT

Dear Sir or Madam

ProCook Group Limited (the “Company”) and its subsidiary undertakings (together the “Group”)

Prospectus dated 1 November 2021 (the “Prospectus”)

We have given and not withdrawn our consent to the inclusion in the Prospectus issued by the Company of our accountant’s report on ProCook Limited and its subsidiaries.

Our consent is required by item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council and is given for the purpose of complying with that provision and for no other purpose.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Yours faithfully

BDO LLP
Chartered Accountants